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Passo 1 - Processo de abertura de conta:

The screenshot shows the Zecco.com website. At the top is the Zecco logo and a navigation bar with links: HOME, TRADING, COMMUNITY, QUOTES & RESEARCH, and EDUCATION. The main content area features a large promotional banner for "10 free stock trades" every month with 25 trades/month or \$25,000 balance, \$4.50 otherwise. Below this, it lists "Options Trades" at \$4.50/trade + 50¢/contract. A prominent pink button labeled "Open an Account" is centered, with a "Learn more" link below it. To the right of the button, there is a text overlay in Portuguese: "Carregar aqui para iniciar o processo de abertura de conta" (Click here to start the account opening process), with an arrow pointing to the "Open an Account" button. On the far right, there is a vertical sidebar with a network of user avatars and their returns (e.g., -79%, 16%, -2%, 75%, 54%, 7%, 38%). At the bottom of the sidebar are links: "Share Trades", "Meet Members", "Invest Together", and "Join Now" with a right arrow. The footer includes logos for LLOYD'S, SIPC, and a "Verified Secured" seal, along with the text "Read insurance and security details."

Passo 2 - Registo no site da Zecco.com:

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opening.

User Name

Password

(Forgot my password)

☐ Next time automatically sign me in

CONTINUE



**Se já se
registou,
preencha
aqui**

**Para novos
registos, aqui**

**Checar
estes dois**

No final ... ou

I'm not a Zecco member yet

Sign up for Zecco to continue to account opening.

User Name
[User Name Available?](#)

Password

Re-enter Password

Email

Re-enter Email

☐ **Accept emails**
By checking this box, I accept updates on future releases of Zecco.

☐ **Agree To Terms of Service**
By checking this box, I acknowledge that I have received, read, understand, and agree to be bound by the terms and conditions as set forth in the [Zecco Terms of Service](#).

SIGN UP

Passo 3 - Preencher a informação pessoal :



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informação pessoal

ACCOUNT HOLDER

First Name = **Primeiro Nome**

Gender = **Género (M/F)**

Middle Initial = **Inicial do Nome
do Meio**

Marital Status = **estado civil**

Last Name = **último nome**

Country of Citizenship = **Portugal**

Date of Birth = **data de nascimento**



(Must be 18yrs of age; MM/DD/YYYY)

(primeiro o mês, depois o dia, depois o ano)

Promotion Code (Optional)

Código promocional (opcional)

não temos

Where did you hear about us?

Onde é que ouviu falar sobre nós?

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No final carregar aqui



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Passo 4 - Preencher o Tipo de Conta :



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Please let us know what type of account you'd like to open.

- ☒ Individual Account **← Conta Individual**
- ☐ Joint Account
- ☐ IRA (A \$30 annual fee applies for all IRA accounts.)

How would you like to trade? **--- Cash**

- ☒ Cash ☐ Margin

Want to trade options?

- ☐ Options **--- Não checar**

PLEASE NOTE: Neither Zecco Holdings, Inc. nor Zecco Trading, Inc. offers any tax, legal or financial advice. Please consult your financial or tax advisor to find out if you are eligible for certain type of accounts, and to understand their respective benefits and risks.

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Carregar em NEXT →

Passo 5 - Informações para contacto:



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HOME ADDRESS

Address1 = **Morada**

(No P.O. Box)

Address2 (Optional)

City = **cidade**

Country = **país**

United States



State

-- Select Value --

**este desaparece quando acima
se escolhe Portugal**

Zip / Postal Code = **código postal**

Home Phone = **telefone de casa**

Other Phone (Optional) = **outro telefone (opcional)**

(Daytime phone number)

**não checar, a não ser que o endereço onde recebe
correspondência seja diferente**

☐

My Mailing Address is Different

If you have a different mailing address you would like to use, please select "My Mailing Address is Different".

No final, NEXT



Passo 6 - Identificação:



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ACCOUNT HOLDER

US Legal Status

Non-U.S. citizenship with international mailing address and no U.S. Social Security Number

US Citizen (U.S. citizenship with Social Security Number)

US Resident Alien (U.S. resident with valid Social Security Number)

Non-U.S. citizenship with international mailing address and no U.S. Social Security Number

Non-U.S. citizenship with U.S. mailing address and no U.S. Social Security Number

Escolher esta e depois ...

Requires all brokerages to gather this information to make certain that all your private information remains safe and secure.

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Identification

ACCOUNT HOLDER

US Legal Status

Non-U.S. citizenship with international mailing address and no U.S. Social Security Number

Gov ID or Passport Number

colocar aqui o nº do bilhete de identidade

(Must be a valid government issued ID: eg, Passport or Driver's License)

Why do we need this info? The IRS requires all brokerages to gather this information for tax reporting purposes. At Zecco, we make certain that all your private information remains safe and secure.

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No final ...

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Passo 7 - Informação do Emprego



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ACCOUNT HOLDER

Employment Status

|

Employed **(trabalhador por conta de outrém)**

Self employed **(trabalhador por conta própria)**

Unemployed/Not Employed **(desempregado/não empregado)**

Retired **(reformado)**

Student **(estudante)**

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No final ...

Employment Information

ACCOUNT HOLDER

Employment Status

Self employed

Employer **(nome do empregador)**

Nature of Business

-- Select Value --

(natureza do negócio)

**Preencher estes campos
no caso de ser empregado
por conta de outrém ou
empregado por conta
própria (nos outros casos
estes campos não aparecem)**

No final ...

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Passo 8 - Perfil de Investidor



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FINANCIAL INFORMATION

Annual Income **(rendimento anual em USD)**

-- Select Value --

Net Worth **(riqueza total)**

-- Select Value --

Liquid Net Worth **(riqueza em bens líquidos)**

-- Select Value --



Income Source **(fonte do rendimento)**

-- Select Value --

Experience Trading Stocks **(experiência a transaccionar acções)**

-- Select Value --

Experience Trading Mutual Funds **(experiência de investimento em
fundos de investimento)**

-- Select Value --

Are you a Professional Trader? **(É um trader profissional?)**

☐ Yes ☒ No

Are you subject to backup withholding? **Aqui ...**

☐ Yes ☒ No



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- ☐ Speculation ☐ Preservation of capital
- ☐ Income ☒ Growth
- ☐ Growth & Income

Eu aqui escolhi estes:

Primary Accountholder Affiliations

Are you or any member of your immediate family a senior foreign political figure?

☐ Yes ☒ No

Are you or any member of your household a director, 10% shareholder or policy making officer of a publicly traded company?

☐ Yes ☒ No

Is any applicant or member of your immediate family affiliated with a securities firm, securities exchange, or securities regulatory agency (FINRA, SEC, etc.)?

☐ Yes ☒ No

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Passo 9 - Definições da Conta



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SIGN UP FOR PAPERLESS AND SAVE MONEY

You can conveniently access your account statements and trade confirmations online for free. Otherwise, you will receive the paper documents at a cost of \$2.00 per paper statement and \$1.50 per paper trade confirmation.

☒ I want Paperless Statements ?

☒ I want Paperless Trade Confirmations ?

**Chequei estes dois
para receber tudo por
e-mail em vez de ser por
correio tradicional**

FUNDING YOUR ACCOUNT

Once your account is approved, the next step is to fund your account. Below is a listing of options that we offer our customers.

- Electronic transfer link (ACH) between Zecco and your bank account.
It's the most commonly used, it's free, and it's the easiest way to fund your account.

☐ I want to fund my account with ACH

- ☒ Check Deposit or Wire Transfer [Learn More](#)
- Transfer Account from Another Broker (ACAT) [Learn More](#)

**Aqui vou escolher
esta**

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Passo 10 - Preenchimento do W8BEN:



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Beneficial Owner for United States Tax Withholding		OMB No. 1545-0047
Section references are to the Internal Revenue Code. See separate instructions. Give this form to the withholding agent or payor. Do not send to the IRS.		
Do not use this form for: • A U.S. citizen or other U.S. person, including a resident alien individual. • A person claiming that income is effectively connected with the conduct of a trade or business in the United States. • A foreign partnership, a foreign simple trust, or a foreign grantor trust (see instructions for exceptions). • A foreign government, international organization, foreign central bank of issue, foreign tax-exempt organization, foreign public foundation, or government of a U.S. possession that received effectively connected income or that is claiming the application of sections 1361, 1362, 1363, 1364, 1365, or 1402(a) (see instructions). • A person acting as an intermediary. Note: See instructions for additional exceptions.		
Instead, use Form: • W-9 • W-8ECI or W-8BEN • W-8BEN-E or W-8BEN-EM		
Part I Identification of Beneficial Owner (See instructions.)		
1. Name of individual or organization that is the beneficial owner PRENCHER O NOME		2. Country of incorporation or organization PORTUGAL
3. Type of beneficial owner: <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Simple trust <input type="checkbox"/> Grantor trust <input type="checkbox"/> Complex trust <input type="checkbox"/> Estate <input type="checkbox"/> Government <input type="checkbox"/> International organization <input type="checkbox"/> Tax-exempt organization <input type="checkbox"/> Foreign foundation		
4. Permanent residence address (street, apt. or suite no., or rural route). Do not use a P.O. box or in-care-of address. MORADA DE RESIDÊNCIA OU ESCRITÓRIO (NÃO ACEITAM CAIXAS POSTAIS) City or town, state or province. Include postal code where appropriate. Country (do not abbreviate) CIDADE E CÓDIGO POSTAL PORTUGAL		
5. Mailing address (if different from above) SE PRECISAR, SE SE QUISER RECEBER A CORRESPONDÊNCIA NUMA MORADA DIFERENTE City or town, state or province. Include postal code where appropriate. Country (do not abbreviate)		
6. U.S. taxpayer identification number, if required (see instructions) <input type="checkbox"/> SSN or ITIN <input type="checkbox"/> EIN		7. Foreign tax identifying number, if any (optional) Nº DE CONTRIBUINTE
8. Reference number(s) (see instructions)		
Part II Claim of Tax Treaty Benefits (if applicable)		
9. I certify that (check all that apply): a <input checked="" type="checkbox"/> This beneficial owner is a resident of PORTUGAL , within the meaning of the income tax treaty between the United States and that country. b <input type="checkbox"/> If required, the U.S. taxpayer identification number is stated on line 6 (see instructions). c <input type="checkbox"/> The beneficial owner is not an individual, derives the item(s) of income for which the treaty benefits are claimed, and, if applicable, meets the requirements of the treaty provision dealing with limitation on benefits (see instructions). d <input type="checkbox"/> The beneficial owner is not an individual, is claiming treaty benefits for dividends received from a foreign corporation or interest from a U.S. trade or business of a foreign corporation, and meets qualified resident status (see instructions). e <input type="checkbox"/> The beneficial owner is related to the person designated to pay the income within the meaning of section 7616(a) or 707(a), and will file Form 8833 if the amount subject to withholding received during a calendar year exceeds, in the aggregate, \$500,000. 10. Special rules and conditions (if applicable—see instructions): The beneficial owner is claiming the provisions of Article _____ of the treaty identified on line 9a above to claim a _____ % rate of withholding on (specify type of income) _____. Explain the reasons the beneficial owner meets the terms of the treaty article: _____		
Part III Notional Principal Contracts		
11. <input type="checkbox"/> I have provided or will provide a statement that identifies those notional principal contracts from which the income is not effectively connected with the conduct of a trade or business in the United States. I agree to update the statement as required.		
Part IV Certification		
Under penalty of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalty of perjury that: 1 I am the beneficial owner (or am authorized to sign for the beneficial owner) of all the income to which this form relates. 2 The beneficial owner is not a U.S. person. 3 The income to which this form relates is not effectively connected with the conduct of a trade or business in the United States, is effectively connected but is not subject to tax under the income tax treaty, or is the partner's share of a partnership's effectively connected income, and 4 For broker transactions or similar exchanges, the beneficial owner is an exempt foreign person as defined in the instructions. Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can distribute or make payments of the income of which I am the beneficial owner.		
Sign Here ASSINATURA DATA Signature of beneficial owner or individual authorized to sign for beneficial owner Date (MM/DD/YYYY) Capacity in which acting		
For Paperwork Reduction Act Notice, see separate instructions. (Use No. 266502) Form W-9-BEN (Rev. 2-2009)		