



Online Election

**Event Information**

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**RIGHTS EXERCISE - Voluntary Event**

ID: 51036444

Security: **RTS/INFINEON TECHNOLOGIES AG EXP08/03/2009**

Security ID: CUSIP: 9EQ2B4DE5 ISIN: DE000A0Z2227 SEDOL: B3Q88G0 TICKER: \*IFXGGY

Goldman Sachs Deadline: **Jul 30 2009 17:00 LD (GMT)**

Market Deadline: Aug 03 2009 LD (GMT)

Pay Date: Aug 07 2009

Offer Period Begins: Jul 20 2009

Deposit Date: Aug 03 2009

Trading Period Begin Date: Jul 20 2009

Trading Period End Date: Jul 31 2009

Withdrawal of instructions allowed? No

Other Event Information: PLEASE BE ADVISED THAT ABOVE NAMED COMPANY HAS ANNOUNCED A RIGHTS ISSUE:

RD DATE: 17/07/2009

EX DATE: 20/07/2009

RIGHTS EXERCISE RATIO: 4 NEW SHARES FOR EVERY 9 RIGHTS.

SUBSCRIPTION PRICE: EUR 2.15 PER NEW SHARE

SUBSCRIPTION PERIOD: 20 JULY 2009 TO 03 AUGUST 2009

RIGHTS TRADING PERIOD: 20 JULY 2009 TO 31 JULY 2009

RIGHTS ONLY TRADE IN THE BERLIN EXCHANGE

OVERSUBSCRIPTION IS NOT ALLOWED.

LEGAL RESTRICTIONS:

NOT FOR DISTRIBUTION IN THE UNITED STATES  
THE PROSPECTUS DOES NOT  
CONSTITUTE AN OFFER TO SELL OR A  
SOLICITATION OF AN OFFER TO BUY ANY  
SECURITY OTHER THAN THE SUBSCRIPTION  
RIGHTS AND THE NEW SHARES (THE

SECURITIES) OFFERED HEREBY, AND DOES NOT CONSTITUTE AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY ANY SECURITIES OFFERED HEREBY TO ANY PERSON IN ANY JURISDICTION IN WHICH IT IS UNLAWFUL TO MAKE ANY SUCH OFFER OR SOLICITATION TO SUCH PERSON. NEITHER THE DELIVERY OF THE PROSPECTUS NOR ANY SALE MADE HEREBY SHALL UNDER ANY CIRCUMSTANCES IMPLY THAT THERE HAS BEEN NO CHANGE IN THE AFFAIRS OF INFINEON TECHNOLOGIES AG OR ITS SUBSIDIARIES OR THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY DATE SUBSEQUENT TO THE EARLIER OF THE DATE HEREOF AND ANY EARLIER SPECIFIED DATE WITH RESPECT TO SUCH INFORMATION. THE DISTRIBUTION OF THE PROSPECTUS AND THE OFFER OF THE SECURITIES MAY BE RESTRICTED BY LAW IN CERTAIN JURISDICTIONS. INFINEON TECHNOLOGIES AG AND THE UNDERWRITERS REQUIRE PERSONS INTO WHOSE POSSESSION THE PROSPECTUS COMES TO INFORM THEMSELVES OF AND OBSERVE ALL SUCH RESTRICTIONS. THE PROSPECTUS DOES NOT CONSTITUTE AN OFFER OF, OR AN INVITATION TO PURCHASE THE SECURITIES IN ANY JURISDICTION IN WHICH SUCH OFFER OR INVITATION WOULD BE UNLAWFUL. FOR A DESCRIPTION OF CERTAIN RESTRICTIONS ON THE OFFER AND SALE OF THE SECURITIES, SEE THE NOTICES BELOW. NEITHER INFINEON TECHNOLOGIES AG NOR ANY OF THE UNDERWRITERS ACCEPT ANY LEGAL RESPONSIBILITY FOR ANY VIOLATION BY ANY PERSON, WHETHER OR NOT A PROSPECTIVE INVESTOR IN THE SECURITIES, OF ANY SUCH RESTRICTIONS. NEITHER INFINEON TECHNOLOGIES AG NOR ANY OF THE UNDERWRITERS NOR ANY OF THEIR RESPECTIVE REPRESENTATIVES ARE MAKING ANY REPRESENTATION TO ANY OFFEREE OR PURCHASER OF THE SECURITIES OFFERED HEREBY REGARDING THE LEGALITY OF AN INVESTMENT BY SUCH OFFEREE OR PURCHASER UNDER APPLICABLE LEGAL INVESTMENT OR SIMILAR LAWS. EACH INVESTOR SHOULD CONSULT WITH ITS OWN ADVISORS AS TO THE LEGAL, TAX, BUSINESS, FINANCIAL AND RELATED ASPECTS OF THE SUBSCRIPTION AND THE PURCHASE OF THE SECURITIES. NOTICE TO INVESTORS IN THE EUROPEAN ECONOMIC AREA THE PROSPECTUS HAS BEEN PREPARED ON THE BASIS THAT ALL OFFERS OF NEW SHARES (OTHER THAN THE OFFERS IN GERMANY AND LUXEMBOURG CONTEMPLATED

INTHE PROSPECTUS) WILL BE MADE PURSUANT TO AN EXEMPTION UNDER THE PROSPECTUS DIRECTIVE, AS IMPLEMENTED IN MEMBER STATES OF THE EUROPEAN ECONOMIC AREA (EEA), FROM THE REQUIREMENT TO PRODUCE A PROSPECTUS FOR OFFERS OF SHARES. ACCORDINGLY, ANY PERSON MAKING OR INTENDING TO MAKE ANY OFFER WITHIN ANY SUCH EEA MEMBER STATE OF THE NEW SHARES SHOULD ONLY DO SO IN CIRCUMSTANCES IN WHICH NO OBLIGATION ARISES FOR INFINEON TECHNOLOGIES AG OR ANY OF THE UNDERWRITERS TO PRODUCE A PROSPECTUS FOR SUCH OFFER. NEITHER INFINEON TECHNOLOGIES AG NOR THE UNDERWRITERS HAVE AUTHORIZED, NOR DO THEY AUTHORIZE, THE MAKING OF ANY OFFER OF NEW SHARES THROUGH ANY FINANCIAL INTERMEDIARY, OTHER THAN OFFERS MADE BY THE UNDERWRITERS WHICH CONSTITUTE THE FINAL PLACEMENT OF THE NEW SHARES CONTEMPLATED IN THE PROSPECTUS

## Response

Account: 034152843 - 01 CAIXA BANCO DE INVESTIMENTO SA ( GSIL )

Holding Quantity: 33,680

Term	Description	Current Response
1	<b>EXERCISE RIGHTS</b> <ul style="list-style-type: none"> <li>• Entitled Product ID: DE0006231004 (ISN)</li> <li>• Subscription Pay Date: Aug 03 2009</li> <li>• Subscription Price: EUR 2.15 per share</li> <li>• 4.00 share(s) per 9.00 of holding</li> </ul>	
2	<b>TAKE NO ACTION (default)</b> <ul style="list-style-type: none"> <li>• 1.00 no action per 1.00 of holding</li> </ul>	

It is the responsibility of the account holder to ensure that their position is eligible to participate in this event. Holders should pay particular attention to positions that may be blocked due to previous elections and whether the previous election is revocable or not. This includes, but is not limited to, positions that may be blocked for non Asset Servicing events.

Goldman Sachs may have relied upon third parties other than the issuer to inform it of, and provide information concerning, the corporate actions described in this notice. While Goldman Sachs believes its third party sources, such as custodians, securities depositories, agent banks and corporate actions service providers, to be reliable, it has not verified the accuracy or completeness of the information (including the accuracy of any translation from non-English language sources). Accordingly, neither Goldman Sachs nor any of its officers, employees, agents, affiliates or advisers make any representation or warranty as to the accuracy or completeness of the information contained in this notice or are under any obligation, express or implied, to update such information to correct any inaccuracies it may contain or to reflect any changes that may occur in the future. Should Goldman Sachs receive updates of the corporate actions event, Goldman Sachs will notify you as soon as is reasonably practicable.

Any entitlement details provided are for information only and should not be relied on for purposes of making investment or other decisions. Payments are based upon elections and are subject to any conditions of the corporate actions event.

Notwithstanding this notice informing you that a security position held in your account is subject to a corporate action, Goldman Sachs may not be aware of, and therefore will not inform you of, other events material to the securities positions you hold through your Goldman Sachs account(s). Goldman Sachs is not responsible for obtaining, notifying you of its receipt of, or forwarding to you, any written materials relating to the securities and other property in your account.

By instructing us with regard to the offer detailed herein, you represent that:

- (1) you have independently obtained, reviewed and understood any offering memorandum and any other certifications prepared by the offer or in connection with the offer and in particular all representations, warranties, confirmations and statements contained in those documents that you are required to make in connection with your acceptance of the offer;
- (2) any representation, warranty, confirmation or statement to be made or given by you or on your behalf in relation to your acceptance of the offer is true and accurate now and will remain true and accurate on an ongoing basis and you will advise us promptly if any such representation, warranty, confirmation or statement ceases to be true and accurate;
- (3) your acceptance of the offer is not in breach of any restriction, covenant or condition contained within any offering memorandum or any other certifications prepared by the offer or in connection with the offer and you will abide by any such restrictions, covenants or conditions;
- (4) it is not illegal under any applicable law for you to accept the offer; and
- (5) you understand that we will rely on each of the preceding representations made by you and will make similar representations on your behalf to any third party we may deem appropriate in connection with the acceptance of the offer on your behalf.

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for Nuno  
Gerardo  
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2009 4:04  
pm



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