

IMPRESA SGPS SA IPR

Price used as reference € 0.33

Company Profile

IMPRESA SGPS SA is a media group with its three business areas: SIC, IMPRESA Publishing and IMPRESA Digital, with interests which cover a television, cable channels, newspaper Expresso, magazines, internet properties and distribution.

Address Rua Ribeiro Sanches, 65, Lisboa, 1200-787
Telephone +351 213929780
Website <http://www.impresa.pt>
Employees 1,103

Compound Annual Growth Rates

	1Y	3Y	5Y	10Y
Revenue	-10.28	-4.61	-3.75	-2.10
Operating Income	-35.70	-21.74	-	-9.56
EPS	-31.67	-25.27	-	-
Net Income	-0.31	-0.25	-	-0.16
Free Cash Flow	-82.29	-59.15	-37.86	-22.26

Profitability Analysis

	Current	3 Yr Avg	5 Yr Avg	10 Yr Avg
Return on Equity	1.74	4.38	2.89	-0.44
Return on Assets	0.60	1.44	0.95	-0.08
Return on Invested Capital	0.73	2.88	2.39	1.35
Fixed Asset Turnover	7.24	7.87	7.61	7.33
Inventory Turnover	-	44.64	40.47	-
Gross Margin	0.60	0.63	0.64	-
Operating Margin	0.06	0.09	0.08	0.04
Net Margin	0.01	0.03	0.02	0.00
Free Cash Flow/Rev	-	0.06	0.08	0.09

Financial Position

	2015	2016
Cash and cash equivalents	3.52	3.49
Inventory	1.86	1.42
Accounts receivable	-	37.63
Current Assets	50.66	64.51
Net PP&E	27.84	28.23
Intangibles	308.87	305.90
Total Assets	403.47	413.98
Accounts Payable	35.94	29.88
Current Debt	34.25	51.60
Current Liabilities	110.65	130.68
Long Term Debt	142.07	134.73
Total Liabilities	261.70	269.74
Total Equity	141.77	144.24

Market Cap

€54.60Mil

Industry

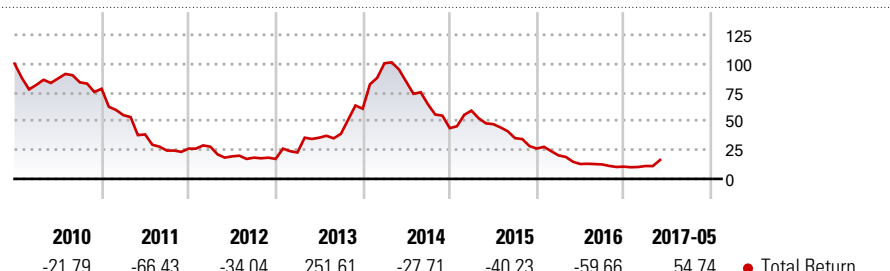
Media - Diversified

Sector

Consumer Cyclical

ISIN

PTIPROAM0000



2009	2010	2011	2012	2013	2014	2015	2016	Financials
248.09	271.15	247.45	226.06	235.47	235.47	227.78	204.36	Revenue
-	0.64	0.64	0.64	0.66	0.65	0.64	0.61	Gross Margin
23.87	25.56	-19.22	9.62	25.09	27.89	18.70	12.02	Operating Income
0.10	0.09	-0.08	0.04	0.11	0.12	0.08	0.06	Operating Margin
7.65	9.94	-35.04	-4.89	6.60	11.01	4.03	2.76	Net Income
0.05	0.06	-0.21	-0.03	0.04	0.07	0.02	0.02	Basic EPS
-	-	-	-	-	-	-	-	DPS
168	168	168	168	168	168	168	168	Avg. Diluted Shares Outstanding
-	-	-	-	-	-	-	-	Operating Cash Flow
-12.14	-3.84	-3.79	-1.04	-1.16	-2.62	-3.45	-3.47	Capital Expenditure
-	-	-	-	-	-	-	-	Free Cash Flow

2009	2010	2011	2012	2013	2014	2015	2016	Profitability
1.52	2.04	-7.57	-1.14	1.57	2.66	0.99	0.68	Return on Assets
5.36	6.53	-24.79	-4.03	5.37	8.32	2.88	1.93	Return on Equity
0.03	0.04	-0.14	-0.02	0.03	0.05	0.02	0.01	Net Margin
0.49	0.55	0.53	0.52	0.56	0.57	0.56	0.50	Asset Turnover
3.38	3.04	3.57	3.53	3.33	2.96	2.85	2.87	Financial Leverage

2009	2010	2011	2012	2013	2014	2015	2016	Financial Health
-62.83	-76.71	-84.25	-82.46	-91.67	-73.36	-59.99	-66.17	Working Capital
187.06	158.66	149.22	146.12	126.59	135.49	142.07	134.73	Long Term Debt
149.11	159.09	123.80	118.90	126.87	137.60	141.77	144.24	Total Equity
1.35	1.09	1.32	1.32	1.06	1.03	1.04	0.94	Debt/Equity

Trailing Returns %

3 Months	84.66
6 Months	55.50
1 Year	18.61
3 Years Annualized	-42.39
5 Years Annualized	0.95
10 Years Annualized	-19.43

Data Through 6/8/2017

Valuation Analysis

Price / Earnings	22.37
DY (pr)	-
Price/Book	0.39
Price/Sales	0.27
Price/Cash Flow	9.78
Price/Free Cash Flow	25.80

To view the methodology or for assistance with this report click here